

The National Museum of Transportation

Planned Gift Intention Form

I/we, the undersigned, have included the National Museum of Transportation (TNMOT) in our will, trust, or other deferred giving, and offer the following description of the gift for the confidential use of the Museum.

Name _____ Date of Birth _____

Spouse Name (if applicable) _____ Date of Birth _____

Mailing Address _____

City _____ State _____ ZIP _____

Telephone (primary) _____ Telephone (secondary) _____

Description of Gift

Type of Gift

- ☐ Will
- ☐ Living Trust
- ☐ Life Insurance
- ☐ Retirement Plan
- ☐ Other: _____

Today's value of TNMOT's share

\$ _____
\$ _____
\$ _____
\$ _____
\$ _____

I/We understand this is not a legal or binding commitment on my/our estate. TNMOT should understand that the size of this future gift may be significantly different from the amount estimated above. If for any reason in the future TNMOT is no longer included in my/our plan, I/we will notify the Museum to update their records.

- ☐ TNMOT is an alternate beneficiary and will only receive the gift under certain contingencies. This box should only be checked if TNMOT is truly an alternate beneficiary. For example, when all primary beneficiaries to your estate would have to either predecease you or forfeit any claims to your estate before TNMOT would receive any distribution from your estate.

If you checked this box, please describe the conditions under which TNMOT would receive this gift:

Purpose of Gift

- ☐ This is an unrestricted gift to the National Museum of Transportation
- ☐ This gift is to be used for the following purpose or program: _____
- ☐ A copy of the relevant provision of my will, trust or beneficiary designation form is attached (or the relevant pages such as the title page, description of gift page(s) and signature page).

Signature _____ Date _____

Signature _____ Date _____

*Please return to: The National Museum of Transportation
2967 Barrett Station Road
Phone: (314) 962-6212*